

CHICKEN MEAT REPORT 2026

2025 DATA

LATIN AMERICA AND THE CARIBBEAN

PRODUCTION
EXPORTS
IMPORTS
CONSUMPTION





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MESSAGE FROM THE ALA PRESIDENT

We are pleased to present a new edition of the Annual Report of the Latin American Poultry Institute (ILP), a publication that reflects not only the evolution and strength of Latin American poultry production, but also the growing relevance of our region to global food security.

Latin America and the Caribbean have consolidated their position as one of the world's leading powers in chicken meat production and exports. Today, nearly one-third of all chicken meat produced worldwide comes from our countries, the result of the efforts of a highly technified, efficient production chain deeply committed to nutrition, sustainability and the supply of food to millions of people.

In an international environment marked by sanitary challenges, geopolitical tensions, climate change and economic transformations, poultry protein continues to reaffirm its strategic role as an accessible, safe, nutritious and essential food source for populations around the globe. More than a protein, chicken meat represents production efficiency, food stability and the ability to respond to the demands of a constantly evolving society.

This report brings together production, consumption, export and import indicators from the countries of Latin America and the Caribbean, enabling a clearer understanding of the dynamics of our sector, the identification of trends and the strengthening of decision-making processes based on reliable information and technical criteria.

Beyond the numbers, this publication also highlights the strength of regional integration. The progress achieved by Latin American poultry production is the result of the joint efforts of producers, companies, associations, technical teams, sanitary authorities and institutions that work every day with dedication to strengthen an activity that is essential to our economies and societies.

(continued on the next page)

MESSAGE FROM THE ALA PRESIDENT

(continuation)

I would like to express my special recognition and gratitude to Marcelo Oliveira, Coordinator of the Latin American Poultry Institute, whose work has been fundamental in driving ILP activities forward with enthusiasm, commitment and vision.

His permanent dedication and efforts have enabled the associations that make up ALA to receive valuable, up-to-date and highly useful information for decision-making and for strengthening our sector. His work reflects the true spirit of collaboration and service that distinguishes our organization.

From the Latin American Poultry Association (ALA), we reaffirm our commitment to the sustainable development of the sector, the promotion of science, the defense of animal health, the strengthening of international trade based on technical criteria and the continuous exchange of knowledge among our countries.

We hope this report will continue to establish itself as a reference tool for the entire Latin American poultry chain and for national and international stakeholders linked to food production, animal agriculture and global food security. Latin American poultry production will continue moving forward through innovation, responsibility and cooperation, actively contributing to the future of global food supply.

MARIA DEL ROSÁRIO PENEDO DE FALLA
ALA PRESIDENT





ACERCA DE ALA

The **Latin American Poultry Association (ALA)**, established in 1970, is a non-profit organization that brings together representatives of the poultry industry throughout Latin America.

ALA serves as an umbrella organization for the poultry sector in the region, bringing together 25 national associations representing poultry, eggs, genetics and other related segments.

Its main objective is to promote the sustainable development of Latin American poultry production by defending the interests of the sector, organizing events and congresses, and encouraging research and technological innovation. Its most important activities include:

Organization of congresses and events

ALA annually organizes the Latin American Poultry Congress, a leading forum for the industry that brings together thousands of participants from across the continent. It also promotes local and regional events addressing specific issues of interest to the poultry sector.

Promotion of trade and exports

ALA actively works to facilitate poultry trade among Latin American countries and with international markets. It provides guidance to poultry companies on foreign trade matters, participates in international fairs and events, and promotes the harmonization of sanitary and phytosanitary standards throughout the region.

Strengthening national poultry organizations

ALA provides support and guidance to poultry associations throughout Latin America, contributing to their institutional strengthening and capacity development.

Dissemination of information and knowledge

ALA publishes newsletters and other informational materials to keep its members updated on the latest trends, technologies and developments in the poultry sector.

In short, ALA is a fundamental institution for the development and growth of poultry production in Latin America. Its role as a promoter, advocate and coordinator of the sector has significantly contributed to positioning the region as a major producer and exporter of chicken meat, eggs and other poultry products.



ILP: WHO WE ARE

The Latin American Poultry Institute (ILP) is an entity created by and affiliated with the Latin American Poultry Association (ALA) to promote awareness of the advantages and importance of chicken meat consumption through technical information regarding its properties and nutritional benefits for human health. ILP also highlights the social and economic importance of the production chain, as well as its role in sustainability and global food security.

MISSION

To promote, on a scientific basis, the nutritional and dietary benefits of chicken meat among Latin American consumers through communication campaigns, and through engagement with national, regional and international organizations and authorities linked to Human Health, Animal Health and Food and Nutrition Security.

VISION

To serve as ALA's specialized organization for both the promotion of chicken meat consumption based on its nutritional and dietary properties and the exchange of knowledge on this subject among member associations, institutions, organizations and the general public.

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DATA COLLECTION

Methodology Used

This report was prepared by the Latin American Poultry Institute (ILP) based on data submitted by associations affiliated with the Latin American Poultry Association (ALA), through a survey conducted during the first months of 2026.

Part of the data was also obtained and calculated from information contained in production, consumption, import and export reports made available by member organizations.

Data processing systems from member associations and international organizations, including the World Bank and the United States Department of Agriculture (USDA), were also used.

As with any database, the information contained in this report is subject to updates.

Questions and inquiries:
coordinadorilp@avicolatina.com

CHICKEN MEAT:

Latin America and the Caribbean in
Numbers – 2025

PRODUCTION:

31,549 million tons

EXPORTS:

5,74 million tons

LATIN AMERICA AND THE CARIBBEAN ACCOUNT FOR:

57,6% of chicken meat production
in the Americas

29,4% of global production

03 out of every **10** kilograms
of chicken meat produced
worldwide come from Latin
America and the Caribbean.



CHICKEN MEAT PRODUCTION

CHICKEN MEAT

PRODUCTION: World, Americas and Latin America

Año	Mundo	Américas	A. Latina
2010	79.100.000	40.270.219	22.460.448
2011	82.700.000	41.663.303	23.710.161
2012	82.317.000	41.809.768	23.925.589
2013	82.178.000	42.247.950	23.989.165
2014	86.077.000	43.330.754	24.724.456
2015	88.010.000	44.683.526	25.374.566
2016	88.718.000	44.702.644	25.052.708
2017	89.981.000	45.626.604	25.491.444
2018	95.000.000	46.029.236	25.406.768
2019	98.594.000	47.732.496	26.498.569
2020	99.656.000	48.603.532	27.079.560
2021	101.231.000	49.594.669	27.903.732
2022	102.086.000	51.242.676	28.862.676
2023	103.828.000	51.839.892	29.380.688
2024	103.046.000	52.756.102	29.942.102
2025	107.393.000	54.802.249	31.549.249

Data in METRIC TONS | SOURCES: ALA Member Associations, USDA

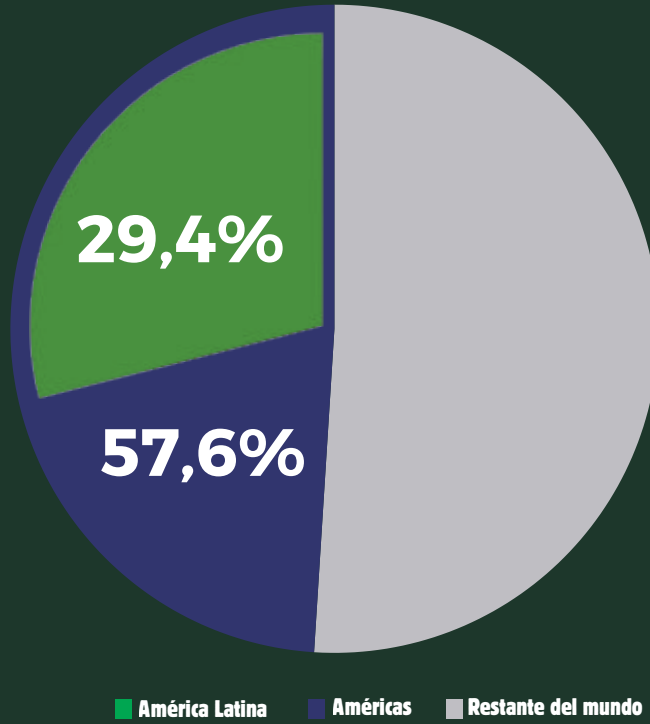
Between 2010 and 2025, global chicken meat production increased by 35.8%. The combined production of all countries in the Americas grew at a slightly faster pace, recording a cumulative increase of 36.1%.

However, considering only chicken meat production in Latin American countries, performance was even stronger, with cumulative growth reaching 40.4% during the period.



CHICKEN MEAT

PRODUCTION: World, Americas and Latin America

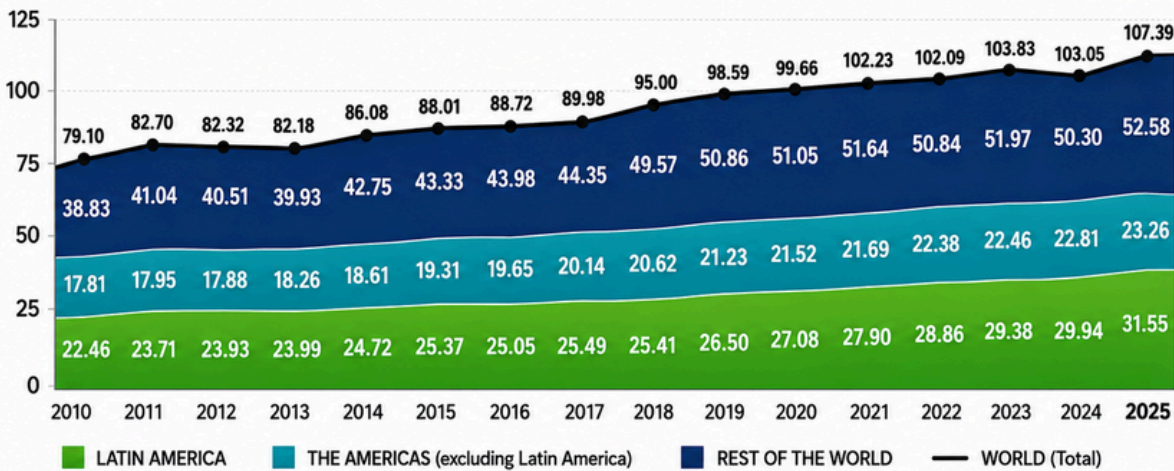


In 2025, Latin America accounted for 57.6% of all chicken meat production in the Americas and 29.4% of total global chicken meat production.

PRODUCTION

Evolution of Chicken Meat Production by Region (2010–2025)

Production (million tonnes)



Growth 2010–2025

- LATIN AMERICA**
+40.4%
(from 22.46 to 31.55 million tonnes)
- THE AMERICAS**
(excluding Latin America)
+30.6%
(from 17.81 to 23.26 million tonnes)
- REST OF THE WORLD**
+35.4%
(from 38.83 to 52.58 million tonnes)



WORLD
+35.8%
(from 79.10 to 107.39 million tonnes)



THE AMERICAS (Total)
+36.1%
(from 40.27 to 54.80 million tonnes)



Between 2010 and 2025, global chicken meat production grew by **35.8%**.
Latin America was the region with the highest proportional growth in the period.



CHICKEN MEAT

PRODUCTION: Regions of Latin America and the Caribbean

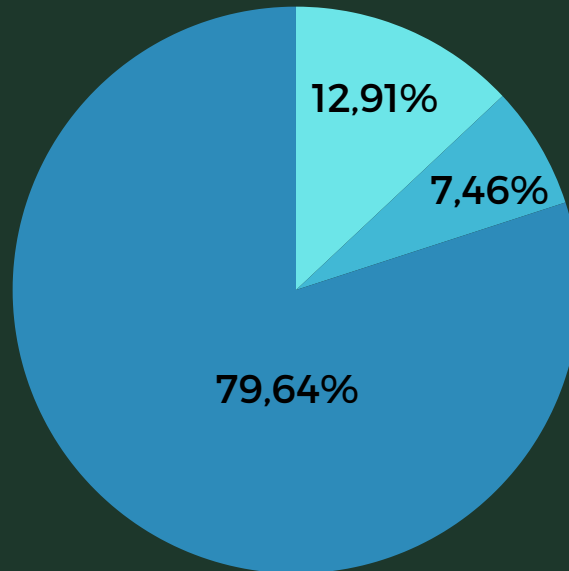
year	Américas	Latin America	North America	Central America	South America
2010	40.270.219	22.460.448	20.619.717	1.292.049	18.358.453
2011	41.663.303	23.710.161	20.859.355	1.320.534	19.483.413
2012	41.809.768	23.925.589	20.842.101	1.333.821	19.633.845
2013	42.247.950	23.989.165	21.166.179	1.388.447	19.693.324
2014	43.330.754	24.724.456	21.631.431	1.468.969	20.230.354
2015	44.683.526	25.374.566	22.483.969	1.528.217	20.671.339
2016	44.702.644	25.052.708	22.925.140	1.605.938	20.171.566
2017	45.626.604	25.491.444	23.518.448	1.654.570	20.453.586
2018	46.029.236	25.406.768	24.093.174	1.682.068	20.253.994
2019	47.732.496	26.498.569	24.787.968	1.690.701	21.253.827
2020	48.603.532	27.079.560	25.119.700	1.667.694	21.816.138
2021	49.594.669	27.903.732	25.355.904	1.892.298	22.346.466
2022	51.242.676	28.862.676	26.143.251	1.916.079	23.183.346
2023	51.839.892	29.380.688	26.342.069	2.052.478	23.465.330
2024	52.756.102	29.942.102	26.664.000	2.262.918	23.829.184
2025	54.802.249	31.549.249	27.324.544	2.353.420	25.124.285

Data in METRIC TONS | SOURCES: ALA Member Associations, USDA

Between 2021 and 2025, North America recorded a 7.8% increase in chicken meat production. In South America, cumulative growth reached 12.4%, while Central America and the Caribbean posted the strongest proportional increase during the period, with production expanding by 24.4%.

CHICKEN MEAT

PRODUCTION: Regions of Latin America and the Caribbean



■ América del Norte

■ América Central

■ América del Sur

The 31.54 million tons of chicken meat produced by Latin America in 2025 were distributed as follows:

- 12.91% corresponded to North America (considering Mexico only);
- 7.46% were produced by Central American and Caribbean countries;
- 79.64% originated in South America.





CHICKEN MEAT

PRODUCTION: Producer Ranking

Country	2021	2022	2023	2024	2025	2021-2025	2024-2025
Brazil	14.329.000	14.500.000	14.833.000	14.972.000	15.289.000	6,70%	2,10%
Mexico	3.664.968	3.763.251	3.850.069	3.850.000	4.071.544	11,10%	5,80%
Argentina	2.290.000	2.650.000	2.505.000	2.500.000	2.500.000	9,20%	0,00%
Colombia	1.694.335	1.818.021	1.817.155	1.821.768	2.003.828	18,30%	10,00%
Peru	1.639.182	1.685.800	1.664.109	1.752.980	2.212.446	35,00%	26,20%
Venezuela	412.384	453.979	477.627	650.000	824.825	100,00%	26,90%
Chile	675.162	687.374	685.270	690.367	748.602	10,90%	8,40%
Bolivia	457.799	508.575	530.328	545.465	576.067	25,80%	5,60%
Ecuador	480.000	495.000	549.423	525.984	564.497	17,60%	7,30%
Guatemala	453.671	467.281	440.867	454.093	525.790	15,90%	15,80%
Dom Rep	346.880	365.450	487.963	520.370	529.174	52,60%	1,70%
Honduras	252.771	226.796	204.545	265.110	265.110	4,90%	0,00%
Panama	165.109	163.521	218.449	229.000	240.168	45,50%	4,90%
Paraguay	179.401	180.000	194.040	212.000	235.000	31,00%	10,80%
Nicaragua	166.782	181.093	190.856	179.667	197.000	18,10%	9,60%
Costa Rica	149.600	151.200	148.700	191.821	170.409	13,90%	-11,20%
El Salvador	153.937	159.700	159.898	163.764	164.402	6,80%	0,40%
Jamaica	143.524	139.850	137.744	141.877	142.000	-1,10%	0,10%
Uruguay	70.063	81.400	77.000	82.700	89.100	27,20%	7,70%
Trin & Tob	69.016	73.073	74.269	75.135	76.800	11,30%	2,20%
Belize	17.871	19.822	22.089	22.710	23.200	29,80%	2,20%
Others	92.277	91.490	99.476	99.476	100.287	8,70%	0,80%
TOTAL	27.903.732	28.862.676	29.380.688	29.942.102	31.549.249	13,00%	5,30%



CHICKEN MEAT EXPORTS

CHICKEN MEAT

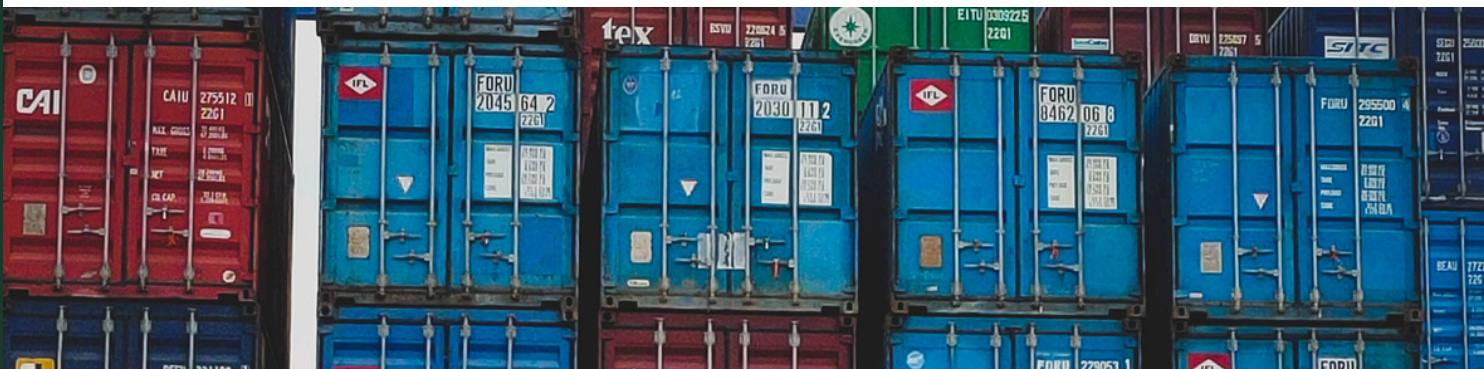
Export history in volumes. World, Americas and Latin America

Year	World	Americas	Latin America
2013	10.704.000	7.870.029	4.420.613
2014	10.977.000	7.991.119	4.572.653
2015	10.795.000	7.668.263	4.685.190
2016	11.181.000	7.895.050	4.752.902
2017	12.126.000	7.900.904	4.690.152
2018	11.652.000	7.799.913	4.492.990
2019	12.685.000	8.019.077	4.691.006
2020	13.064.000	8.126.658	4.681.285
2021	13.089.000	8.720.538	5.041.009
2022	13.574.000	8.748.243	5.319.243
2023	13.530.000	8.871.234	5.454.234
2024	13.574.000	8.890.138	5.712.138
2025	14.567.000	8.889.184	5.742.184

Data in METRIC TONS | SOURCES: ALA Member Associations, USDA

Between 2024 and 2025, global chicken meat exports grew by 7.3%, while the Americas remained stable, with a slight negative variation of 0.01%. Latin America, in turn, increased its shipments by 0.5% during the period.

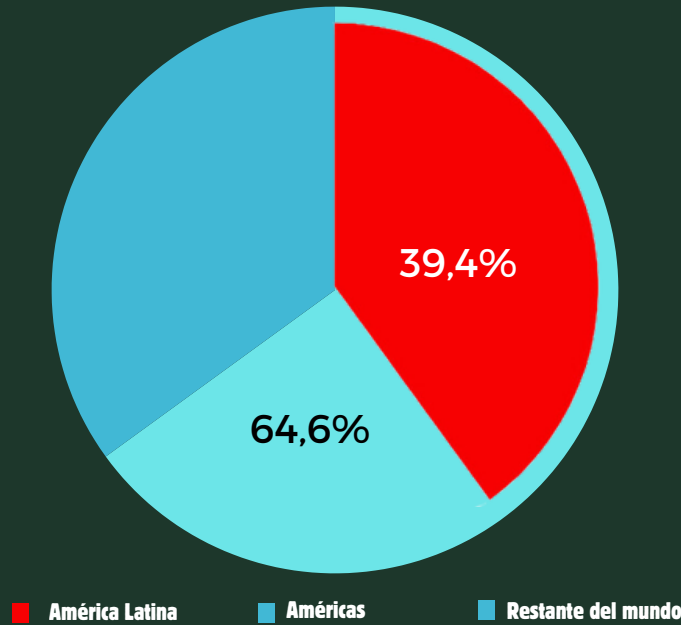
From a five-year perspective, between 2021 and 2025, global chicken meat exports grew by 11.3%, while the Americas recorded an increase of 1.9%. Latin America maintained the fastest growth in the region, with a cumulative increase of 13.9% during the period.





CHICKEN MEAT

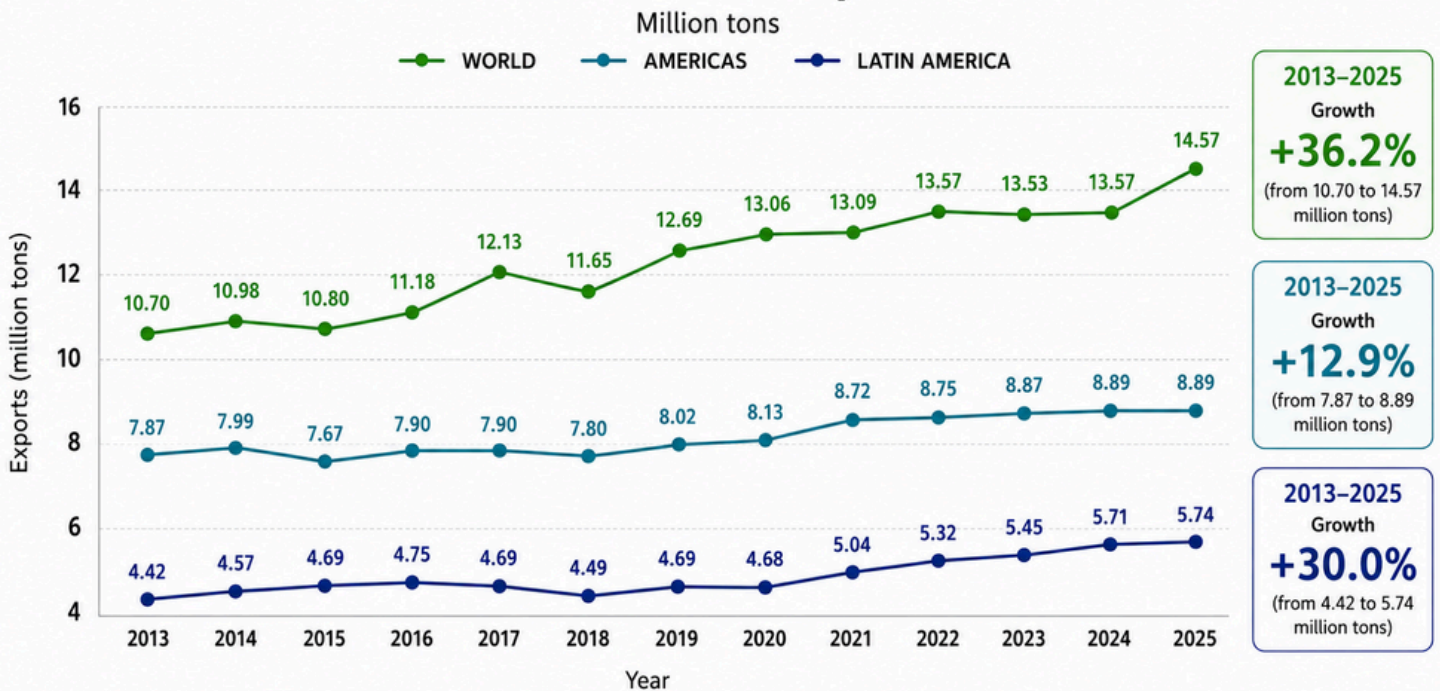
EXPORTS: World, Americas and Latin America



Latin America accounts for 64.6% of all chicken meat exports from the Americas and 39.4% of total global exports.

EXPORTS

Evolution of Chicken Meat Exports (2013–2025)



Source: Prepared by the ABPA data team based on USDA data.

CHICKEN MEAT

Exports: Ranking of the largest exporters (Americas)

Countries	2021	2022	2023	2024	2025	2021-2025	2024-2025
Brazil	4.610.000	4.822.000	5.138.000	5.294.000	5.324.000	15,50%	0,60%
USA	3.616.000	3.317.000	3.304.000	3.058.000	3.040.000	-15,90%	-0,60%
Argentina	213.748	270.000	183.000	215.000	206.436	-3,40%	-4,00%
Chile	194.067	207.919	110.860	168.128	189.829	-2,20%	12,90%
Canada	63.529	112.000	113.000	120.000	107.000	68,40%	-10,80%
Paraguay	6.650	4.919	12.571	11.765	9.703	45,90%	-17,50%
Mexico	4.509	13.000	4.040	1.928	2.887	-36,00%	49,70%
Uruguay	350	1.400	1.130	1.487	2.848	713,70%	91,50%
Guatemala	890	0	1.462	2.074	1.656	86,10%	-20,20%
Ecuador	0	0	834	1.198	1.604	—	33,90%
El Salvador	1.604	0	285	413	361	-77,50%	-12,60%
Colombia	30	0	407	0	27	-10,00%	—

Datos en TONELADAS | FUENTES: Gremiales ALA, USDA





CHICKEN MEAT IMPORTS



CHICKEN MEAT

Import Ranking in Latin American and Caribbean Countries

IMPORTS

	2021	2022	2023	2024	2025	2021-2025	2024-2025
Mexico	605.418	915.000	690.218	1.130.000	702.365	16,00%	-37,80%
Cuba	307.786	335.000	314.000	322.000	315.000	2,30%	-2,20%
Chile	150.115	158.761	107.149	159.536	157.008	4,60%	-1,60%
Guatemala	139.781	127.977	147.684	144.143	135.148	-3,30%	-6,20%
Peru	94.132	60.138	93.452	101.348	97.733	3,80%	-3,60%
Dominican Republic	41.834	74.175	28.581	90.840	85.747	105,00%	-5,60%
Colombia	77.775	70.000	47.269	54.761	60.486	-22,20%	10,50%
Costa Rica	149.600	17.556	28.571	23.663	18.856	-87,40%	-20,30%
Trinidad & Tobago	20.288	19.552	19.474	16.189	16.807	-17,20%	3,80%
Panama	14.113	13.000	14.179	14.303	12.471	-11,70%	-12,80%
El Salvador	14.505	64.000	3.488	2.750	9.487	-34,60%	244,90%
Argentina	6.856	20.000	10.000	11.000	25.000	264,60%	127,30%
Uruguay	7.414	3.800	3.700	4.002	5.200	-29,90%	29,90%
Brazil	5.280	5.000	1.900	5.088	4.632	-12,30%	-8,90%
Belize	42	42	44	22	30	-28,60%	36,40%
Others	33.758	30.281	31.194	30.565	11.993	-64,50%	-60,80%
TOTAL	1.711.680	1.956.261	1.616.528	1.799.387	1.576.729	-8,90%	-12,40%

Data in METRIC TONS | SOURCES: ALA Member Associations, USDA





CHICKEN MEAT CONSUMPTION



CHICKEN MEAT

Total Chicken Meat Consumption in Latin America and the Caribbean

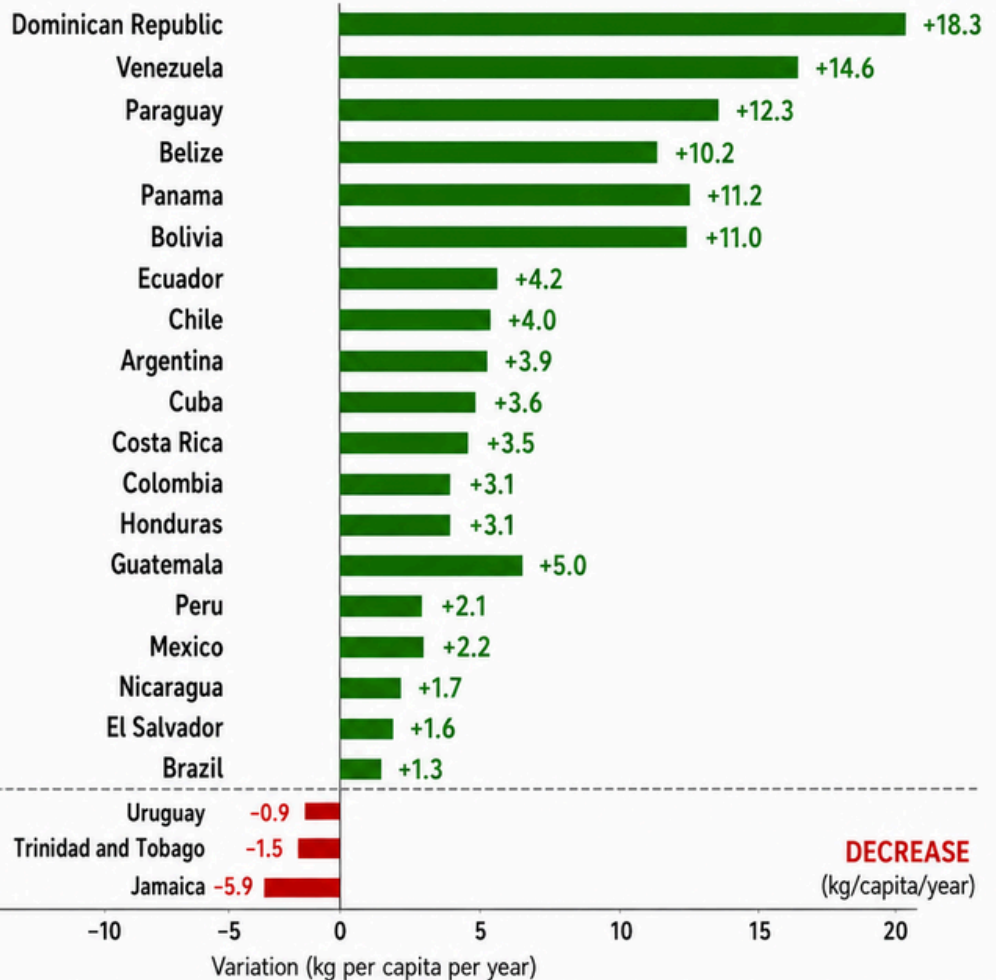
	Production	Exports	Imports	Consumption
2021	27.903.732	5.041.009	1.711.680	24.574.403
2022	28.862.676	5.319.243	1.956.261	25.499.694
2023	29.380.688	5.454.234	1.616.528	25.542.982
2024	29.942.102	5.712.138	1.799.387	26.029.351
2025	31.549.249	5.742.184	1.576.729	27.383.794

LATIN AMERICA AND THE CARIBBEAN AVERAGE
41 kg per capita/year

Data in metric tons | SOURCES: ALA Member Associations, USDA

Comparison 2021 vs. 2025 (kg per capita per year)

INCREASE
(kg/capita/year)



DECREASE
(kg/capita/year)

19
COUNTRIES INCREASED
 their per capita chicken meat consumption between 2021 and 2025.

3
COUNTRIES DECREASED
 their per capita chicken meat consumption between 2021 and 2025.

Source: Calculated by the ABPA data team based on Cerniales ALA, USDA.

Note: Calculations performed using estimated 2025 population. Data are subject to population updates.

Average per Capita Consumption in Latin America and the Caribbean
 2021: **37.1** kg/capita/year | 2025: **41.0** kg/capita/year | Variation: **+3.9** kg/capita/year
 Calculation 2021: 27,903,732 tons / 662 million inhabitants = 37.1 kg/capita/year

* Population used for the calculation: 662 million inhabitants (Latin America and the Caribbean, 2025 estimate).

CONSUMPTION

CHICKEN MEAT

Chicken Meat Consumption in Latin America and the Caribbean – Per Capita (kg)

Latin America and Caribbean Ranking

	2021	2022	2023	2024	2025
Trinidad & Tobago	63,6	57,8	61	54,9	56,1
Belize	44,7	48,5	53,5	54,4	55
Peru	52,5	52,3	52,1	53,7	54,7
Dominican Republic	36,9	39,5	45,8	54,1	53,8
Panama	40,9	48	54	56	52,3
Bolivia	39	42,8	46	48	50
Argentina	45,5	51,9	49,8	49,5	49,4
Brazil	45,4	45,1	45,1	45,5	46,7
Colombia	34,7	36,3	35,8	35,6	37,8
Mexico	33,5	33,8	34,8	34,8	35,8
Chile	32,1	32,2	34,1	33,9	36,1
Paraguay	23,7	22,6	23	32	36
Costa Rica	31,5	31,5	31,5	33,5	35
Ecuador	26,8	28	30,1	28	31
Honduras	26,3	22	22,7	29,4	29,4
Venezuela	14,4	15,9	17	22	29
Guatemala	24,1	24,4	25,1	25,5	29,1
Nicaragua	26,4	27,6	30,4	26	28,1
El Salvador	25,6	22,2	25,6	27,1	27,2
Cuba	29,4	31,9	29	29	28,8
Uruguay	22,1	23,4	23,7	25,4	25,7

Data in KILOGRAMS | SOURCES: ALA Member Associations, USDA



CHICKEN MEAT

Domestic Availability (Production + Imports - Exports) By Country, in Tons

	2021	2022	2023	2024	2025	2021-2025	2024-2025
Brazil	9.724.280	9.683.000	9.696.900	9.683.088	9.969.632	2,50%	3,00%
Mexico	4.265.877	4.665.251	4.536.247	4.978.072	4.771.022	11,80%	-4,20%
Argentina	2.083.108	2.400.000	2.332.000	2.296.000	2.318.564	11,30%	1,00%
Peru	1.733.314	1.745.938	1.757.561	1.854.305	2.310.179	33,30%	24,60%
Colombia	1.772.080	1.888.021	1.864.017	1.876.529	2.064.287	16,40%	10,00%
Venezuela	412.384	454.155	477.849	650.000	824.825	100,00%	26,90%
Chile	631.210	638.216	681.559	681.775	715.781	13,40%	5,30%
Guatemala	592.562	595.258	587.089	596.162	659.282	11,30%	10,60%
Dominican Republic	388.714	439.620	516.544	595.599	614.921	58,20%	3,20%
Bolivia	461.682	514.063	535.870	545.465	576.067	24,80%	5,60%
Ecuador	480.000	495.000	548.589	524.786	566.071	17,90%	7,90%
Cuba	332.573	359.000	338.000	324.000	315.000	-5,30%	-2,80%
Honduras	264.836	240.154	220.285	265.110	265.110	0,10%	0,00%
Panama	179.222	176.521	232.628	243.303	250.983	40,00%	3,20%
Paraguay	172.870	175.786	204.019	200.365	225.297	30,30%	12,40%
Nicaragua	176.136	189.340	205.712	194.617	197.000	11,90%	1,20%
Costa Rica	296.672	168.756	177.271	214.973	189.265	-36,20%	-12,00%
El Salvador	166.838	223.700	163.101	166.101	173.528	3,80%	4,50%
Uruguay	77.127	83.800	79.570	85.215	91.452	18,60%	7,30%
Trinidad & Tobago	89.304	92.625	93.743	91.328	93.607	4,80%	2,50%
Belize	17.913	19.864	22.133	22.732	23.230	29,70%	2,20%

Data in metric tons | SOURCES: ALA Member Associations, USDA

ANALYSIS - Chicken meat availability continues to expand throughout the region, driven primarily by growth in local production and stronger domestic demand.



CHICKEN MEAT

Slaughter, Production and Average Weight**

SLAUGHTER

	2024			2025		
Country	2024 Slaughter (Head)	2024 Production (Tons)	2024 Average Weight** (kg)	2025 Slaughter (Head)	2025 Production (Tons)	2025 Average Weight** (kg)
Brazil	5.449.000.000	14.972.000	2,75	5.706.000.000	15.289.000	2,68
Mexico	1.992.373.335	3.850.000	1,93	2.035.576.362	4.071.544	2
Argentina	890.000.000	2.500.000	2,81	890.000.000	2.500.000	2,81
Colombia	866.486.186	1.821.768	2,1	961.700.000	2.003.828	2,08
Peru	817.463.147	1.752.980	2,14	816.628.327	2.212.446	2,71
Ecuador	279.426.914	525.984	1,88	299.886.859	564.497	1,88
Bolivia	247.938.834	545.465	2,2	264.548.014	576.067	2,18
Venezuela	310.000.000	650.000	2,1	360.619.564	824.825	2,29
Dominican Republic	256.778.466	520.370	2,03	279.774.514	529.174	1,89
Guatemala	217.631.311	454.093	2,09	237.778.023	525.790	2,21
Panama	112.062.826	229.000	2,04	117.661.133	240.168	2,04
Honduras	134.079.000	265.110	1,98	134.079.000	265.110	1,98
Paraguay	85.111.000	212.000	2,49	87.105.383	235.000	2,7
Nicaragua	77.500.000	179.667	2,32	84.913.793	197.000	2,32
El Salvador	70.643.378	163.764	2,32	70.918.724	164.402	2,32
Costa Rica	81.625.953	191.821	2,35	96.762.798	170.409	1,76
Uruguay	33.500.000	82.700	2,47	35.545.000	89.100	2,51
Trinidad & Tobago	44.458.800	74.135	1,67	45.400.000	76.800	1,69
Belize				13.209.457	23.200	1,76

Data in heads and metric tons | SOURCES: ALA Member Associations, USDA

** Average slaughter weight calculated based on total production volume divided by the number of birds slaughtered in each country.

